

ASX Announcement



1 July 2024

DISPATCH OF SCHEME BOOKLET

QANTM Intellectual Property Limited (**QANTM**) refers to the announcement made on 24 June 2024 in relation to the proposed acquisition by Fox BidCo Pty Ltd (**BidCo**), an entity owned and controlled by funds managed and advised by Adamantem Capital Management Pty Ltd (together, **Adamantem**), of all of the shares in QANTM by way of scheme of arrangement (**Scheme**).

A copy of the scheme booklet in connection with the Scheme (**Scheme Booklet**) was released to the ASX on 25 June 2024. The Scheme Booklet provides QANTM Shareholders with important information about the Scheme. QANTM Shareholders are advised to read the Scheme Booklet, including the Independent Expert's Report, carefully and in its entirety before making a decision on whether or not to vote in favour of the Scheme.

Dispatch of Scheme Booklet

QANTM Shareholders who have elected to receive communications electronically will receive an email containing meeting details and a hyperlink to a website where the shareholder can access the Scheme Booklet, voting instructions and appoint their proxy, as well as a hyperlink to an online portal or website through which each can electronically access an election form.

QANTM Shareholders who have not elected to receive electronic or hard copy communications will be sent, to their registered address, a letter containing details of how they can view and download the Scheme Booklet, and a personalised proxy form and election form.

QANTM Shareholders who have elected to receive communications by mail will receive a printed copy of the Scheme Booklet and a personalised proxy form and election form.

A copy of the letter referred to above is attached to this announcement. Similar information is contained in the email sent to those QANTM Shareholders who have elected to receive communications electronically.

QANTM Shareholders whose registered address is outside Australia will be sent the Scheme Booklet in the same manner in which they have elected to receive communications outlined above except they will not receive an election form.

QANTM Board recommendation

QANTM Directors unanimously recommend that QANTM Shareholders vote in favour of the Scheme, in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of QANTM Shareholders. Subject to the same qualifications, each QANTM Director intends to vote in favour of the Scheme in respect of all QANTM Shares controlled or held by them, or on their behalf.

The QANTM Directors' unanimous recommendation that you vote in favour of the Scheme, subject to the qualifications outlined above, is based on the Cash Consideration. The QANTM Directors make no recommendation to QANTM Shareholders in relation to the Mixed Consideration.

When considering the recommendation of QANTM Directors, QANTM Shareholders should have regard to the interests of QANTM Directors, which are set out in detail in sections 2.2 and 11 of the Scheme Booklet.



QANTM INTELLECTUAL PROPERTY LIMITED ASX ANNOUNCEMENT

Scheme Meeting

The Scheme Meeting, at which the QANTM Shareholders will vote on the proposed Scheme, is to be held at 10:00am (AEST) on Wednesday, 31 July 2024 at Sofitel Melbourne, Victoria Suites, 25 Collins Street, Melbourne VIC 3000 and virtually via the Online Scheme Meeting Platform at <https://meetnow.global/MXCJ67Y>. QANTM Shareholders who participate in the Scheme Meeting through the Online Scheme Meeting Platform will be able to listen to the Scheme Meeting, cast a vote and ask questions through the Online Scheme Meeting Platform.

All registered QANTM Shareholders as at 7:00pm (AEST) on Monday, 29 July 2024 will be eligible to vote at the Scheme Meeting.

All QANTM Shareholders are encouraged to vote either by attending in person or through the Online Scheme Meeting Platform, or by appointing a proxy, attorney or, if you are a body corporate, a duly appointed body corporate representative to attend the Scheme Meeting (whether in person or through the Online Scheme Meeting Platform) and vote on your behalf. Proxy Forms must be received no later than 10:00am (AEST) on Monday, 29 July 2024.

QANTM Shareholders should carefully read the Scheme Booklet in full, including the Independent Expert's Report, before deciding how to vote. QANTM Shareholders should seek professional advice on their individual circumstances, as appropriate.

Further information

If you have any further questions in relation to the Scheme or the Scheme Booklet, please contact the Shareholder Information Line on 1300 266 413 (within Australia) or 03 9938 4344 (outside Australia) Monday to Friday between 8:30am and 5:00pm (AEST).

This announcement has been authorised by the QANTM Board for release through the ASX Market Announcements Platform.

For further information

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About QANTM Intellectual Property

QANTM Intellectual Property Limited (QANTM, ASX: QIP) is the owner of a group of leading intellectual property (IP) services businesses operating in Australia, New Zealand, Singapore, Malaysia and Hong Kong under key brands Davies Collison Cave, DCC Advanz Malaysia, Davies Collison Cave Law, FPA Patent Attorneys, and Sortify.tm Ltd (including Sortify.tm's brands – DIY Trademarks, Trademarks Online and Trademark Planet). With more than 150 highly qualified professionals, the businesses within the QANTM Group have a strong track record in providing a comprehensive suite of services across the IP value chain to a broad range of Australian and international clients, ranging from start-up technology businesses to Fortune 500 multinationals, public research institutions and universities.

1 July 2024

QANTM Intellectual Property Limited
ACN 612 441 326

QANTM INTELLECTUAL PROPERTY LIMITED (QANTM) 2024 SCHEME MEETING IMPORTANT INFORMATION FOR QANTM SHAREHOLDERS

Dear QANTM Shareholder

As announced by QANTM to the ASX on 24 June 2024, the Supreme Court of New South Wales has ordered that QANTM convene a meeting (**Scheme Meeting**) of all shareholders of QANTM (**QANTM Shareholders**) to consider and vote on a scheme of arrangement (**Scheme**) for the proposed acquisition by Fox BidCo Pty Ltd (**BidCo**), an entity owned and controlled by funds managed and advised by Adamantem Capital Management Pty Ltd (**Adamantem**), of all of the shares in QANTM.

Scheme Booklet

QANTM is pleased to provide you with a copy of the scheme booklet in connection with the Scheme (**Scheme Booklet**), which contains important information for your consideration about the Scheme and contains the Notice of Scheme Meeting (**Notice of Meeting**).

To view and download the Scheme Booklet (which includes the Notice of Meeting), please visit www.investorvote.com.au.

The Scheme Booklet is an important document and requires your prompt attention. You should read the Scheme Booklet carefully and in full before you decide whether or not to vote in favour of the Scheme or make an Election to receive the Mixed Consideration.

Details of the Scheme Meeting

The Scheme Meeting will be held at **10:00am (AEST) on Wednesday, 31 July 2024**.

QANTM Shareholders will be able to attend the Scheme Meeting in person at Sofitel Melbourne, Victoria Suites, 25 Collins Street, Melbourne VIC 3000 or virtually by logging in online at <https://meetnow.global/MXCJ67Y>.

All QANTM Shareholders registered on the QANTM share register as at **7:00pm (AEST) on Monday, 29 July 2024** will be eligible to vote at the Scheme Meeting.

Further details on how to participate and vote in the Scheme Meeting are set out in the Notice of Meeting and in the Online Platform Guide which has been released to the ASX and is available for viewing and downloading at <https://qantmip.com/>.

Appointing a proxy

Enclosed with this letter is a personalised voting form for the Scheme Meeting. You may appoint a proxy by marking the box under 'Appoint a Proxy to Vote on Your Behalf' in Step 1 of the enclosed

form and returning the completed voting form online, by mobile device, post (in the prepaid reply envelopes provided), hand delivery or fax to QANTM's share registry. For more information, please refer to the Scheme Booklet (including the Notice of Meeting).

Alternatively, you may appoint a proxy online by visiting www.investorvote.com.au and following the prompts.

To be effective, proxy appointments must be received by way of completed voting forms by QANTM's share registry by **10:00am (AEST) on Monday, 29 July 2024** (or, if the meeting is adjourned or postponed, no later than 48 hours before the resumption of the meeting in relation to the resumed part of the meeting).

Making an Election

Enclosed within this letter is a personalised Election Form for the Scheme.

If you are an eligible QANTM Shareholder and wish to elect to receive the Mixed Consideration, you need to complete the election in accordance with the instructions set out in the Election Form. Eligible QANTM Shareholders who do not make a valid election will receive the Cash Consideration if the Scheme is implemented.

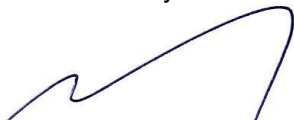
Alternatively, you can access your personalised election form at this link: www.investorcentre.com/au.

To be effective, valid elections must be received by the QANTM's Share Registry by no later than **5:00pm (AEST) on Wednesday, 24 July 2024**.

Further queries and support

For more information, please refer to the Scheme Booklet. If you have any questions, or if you would like to obtain a hard copy of the Scheme Booklet and Notice of Meeting, please contact the QANTM Share Registry on 1300 266 413 (within Australia) or +61 (03) 9938 4344 (outside Australia) between 8:30am and 5:00pm (AEST), Monday to Friday excluding public holidays.

Yours sincerely



Sonia Petering

Chair of the Board of Directors
QANTM Intellectual Property Limited