

ASX Announcement



31 July 2024

SCHEME MEETING RESULTS

QANTM Intellectual Property Limited (ASX:QIP) (**QANTM**) is pleased to announce that today QANTM Shareholders voted in favour of the proposed scheme of arrangement under which Fox BidCo Pty Ltd (**BidCo**), an entity owned and controlled by funds managed and advised by Adamantem Capital Management Pty Ltd (**Adamantem**), will acquire 100% of the shares in QANTM (**Scheme**).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet in relation to the Scheme dated 25 June 2024.

Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), QANTM advises that the resolution to approve the Scheme (**Scheme Resolution**) as set out in the Notice of Scheme Meeting at Attachment B of the Scheme Booklet, was passed by the requisite majorities of QANTM Shareholders at the Scheme Meeting held earlier today. In summary:

- 98.68% of QANTM Shareholders present and voting (in person, by proxy, attorney or corporate representative) voted in favour of the Scheme Resolution; and
- 99.94% of the votes cast by QANTM Shareholders were in favour of the Scheme Resolution.

Details of the valid proxies received, and votes cast at the Scheme Meeting are set out in **Annexure A** to this announcement.

Next Steps

The Scheme remains subject to approval of the Court at the Second Court Hearing scheduled for 9:15am (AEST) on Friday, 2 August 2024, and certain other conditions precedent as previously announced and described in the Scheme Booklet dated 25 June 2024.

If the outstanding conditions precedent are satisfied or waived (if applicable) prior to the Second Court Hearing on Friday, 2 August 2024 and the Court approves the Scheme, QANTM proposes to lodge an office copy of the orders of the Court with the Australian Securities and Investments Commission (**ASIC**) on Monday, 5 August 2024, at which time the Scheme will become legally effective and binding on QANTM Shareholders. It is then expected that:

- QANTM Shares will be suspended from trading at the close of trading on the ASX on Monday, 5 August 2024; and
- the Scheme will be implemented on Monday, 19 August 2024.



This announcement has been authorised by the QANTM Board for release through the ASXMarket Announcements Platform.

For further information

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About QANTM Intellectual Property

QANTM Intellectual Property Limited (QANTM, ASX: QIP) is the owner of a group of leading intellectual property (IP) services businesses operating in Australia, New Zealand, Singapore, Malaysia and Hong Kong under key brands DaviesCollison Cave, DCC Advanz Malaysia, Davies Collison Cave Law, FPA Patent Attorneys, and Sortify.tm Ltd (including Sortify's brands – DIY Trademarks, Trademarks Online and Trademark Planet). With more than 150 highly qualified professionals, the businesses within the QANTM Group have a strong track record in providing a comprehensive suite of services across the IP value chain to a broad range of Australian and international clients, ranging from start-up technology businesses to Fortune 500 multinationals, public research institutions and universities.

Annexure A – Scheme Meeting voting results

QANTM Intellectual Property Limited
 Scheme Meeting
 Wednesday, 31 July 2024
Results of Meeting



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between QANTM Intellectual Property Limited and the holders of its ordinary shares (the terms of which are contained in and more particularly described in the Scheme Booklet (of which this Notice of Scheme Meeting forms part)) is agreed to (with or without alterations or conditions as approved by the Court and which are agreed to by QANTM Intellectual Property and Fox BidCo Pty Ltd.) and, subject to approval of the Scheme by the Court, the QANTM Intellectual Property Limited board of directors is authorised to implement the Scheme with any such alterations or conditions	104,509,836 99.83%	67,000 0.06%	119,655 0.11%	500	106,620,304 99.94%	67,000 0.06%	500	Carried
					Number of shareholders voting on the poll (where applicable)			
					For	Against	Abstain#	
					299 98.68%	4 1.32%	1	

* Votes cast by a person who abstains from voting are not counted in calculating the required majority on the poll.

A person who abstains from voting is not counted in calculating the required majority on the poll.