

ASX Announcement



31 July 2024

SPECIAL DIVIDEND AND CHAIR'S ADDRESS AND PRESENTATION AT SCHEME MEETING

QANTM Intellectual Property Limited (ASX:QIP) (**QANTM**) refers to the proposed acquisition by Fox BidCo Pty Ltd (**BidCo**), an entity owned and controlled by funds managed and advised by Adamantem Capital Management Pty Ltd (**Adamantem**), of all the shares in QANTM by way of scheme of arrangement (**Scheme**).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet in relation to the Scheme dated 25 June 2024.

Special dividend

QANTM is pleased to announce that today the QANTM Directors have determined to pay, conditional on the Scheme becoming Effective, a fully franked special dividend of \$0.071 for each QANTM Share held by a QANTM Shareholder as at the Special Dividend Record Date of 7:00pm on Tuesday, 6 August 2024 (**Special Dividend**).

An indicative timetable of the key dates for implementation of the Scheme and payment of the Special Dividend is set out below*:

Event	Date
Second Court Date	9:15am (AEST) on Friday, 2 August 2024
Effective Date Court orders to be lodged with ASIC and announced to ASX Last day of trading of QANTM shares – QANTM Shares will be suspended from trading on ASX from close of trading.	Monday, 5 August 2024
Special Dividend Record Date	7:00pm (AEST) on Tuesday, 6 August 2024
Scheme Record Date For determining entitlements to Scheme Consideration	7:00pm (AEST) on Thursday, 8 August 2024
Special Dividend Payment Date	Friday, 16 August 2024
Scheme Implementation Date Provision of Scheme Consideration	Monday, 19 August 2024

* The above timetable is indicative only and the included times and dates are subject to change.

Any changes to the above dates will be announced by QANTM on the ASX.



Chair's address and presentation at Scheme Meeting

In accordance with ASX Listing Rule 3.13.3, attached to this announcement are the following documents to be presented at QANTM's Scheme Meeting commencing today, Wednesday 31 July 2024 at 10:00am (AEST):

- the Chair's Address; and
- the Scheme Meeting Presentation Slides.

QANTM shareholders may attend, participate and vote at the Scheme Meeting in person at the Sofitel Melbourne, Victoria Suites, 25 Collins Street, Melbourne VIC 3000 or through the Online Scheme Meeting Platform at <http://meetnow.global/MXCJ67Y>.

The voting results of the Scheme Meeting will be communicated to the ASX shortly after the conclusion of the Scheme Meeting.

Further information

If you have further questions in relation to the Scheme Meeting, please call the Shareholder Information Line on 1300 266 413 (within Australia) or 03 9938 4344 (outside Australia) Monday to Friday between 8:30am and 5:00pm (AEST).

This announcement has been authorised by the QANTM Board for release through the ASX Market Announcements Platform.

For further information

Investors and Media

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CEO and Managing Director

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Company Secretary

Krista Stewart
General Counsel and Company Secretary

About QANTM Intellectual Property

QANTM Intellectual Property Limited (QANTM, ASX: QIP) is the owner of a group of leading intellectual property (IP) services businesses operating in Australia, New Zealand, Singapore, Malaysia and Hong Kong under key brands DaviesCollison Cave, DCC Advanz Malaysia, Davies Collison Cave Law, FPA Patent Attorneys, and Sortify.tm Ltd (including Sortify's brands – DIY Trademarks, Trademarks Online and Trademark Planet). With more than 150 highly qualified professionals, the businesses within the QANTM Group have a strong track record in providing a comprehensive suite of services across the IP value chain to a broad range of Australian and international clients, ranging from start-up technology businesses to Fortune 500 multinationals, public research institutions and universities.

QANTM Intellectual Property Limited
Scheme Meeting – Chair’s Address
Wednesday, 31 July 2024 at 10:00am (AEST)

Good morning.

I am delighted to extend a warm welcome to all our shareholders, those present in person today and those joining through the online meeting platform.

It is now just past 10:00am, the designated time for the meeting, and I can confirm that a quorum is present¹. The meeting has been validly constituted and I am pleased to declare the meeting open.

Today’s Scheme Meeting has been convened pursuant to an order of the Supreme Court of New South Wales, made on 24 June 2024.

The purpose of this meeting is for QANTM Shareholders to vote on the proposed Scheme of Arrangement in relation to the acquisition of all of the issued share capital of QANTM by Fox BidCo Pty Ltd (who I will refer to during this meeting as BidCo). BidCo is an entity owned and controlled by funds managed and advised by Adamantem Capital Management Pty Ltd.

Today’s Scheme Meeting comprises two parts.

First, for my Chair’s address, I will present a brief overview of the Scheme.

We will then move to the formal agenda of the meeting, where the Scheme Resolution outlined in the Notice of Scheme Meeting will be presented for shareholder voting.

Notice of Scheme Meeting

Communications relating to the Notice of Scheme Meeting were sent to all registered shareholders within the notice period required, and the Notice of Scheme Meeting was available both on the ASX market announcements platform and on the QANTM website on the page dedicated to the Adamantem Offer.

I now table the Notice of Scheme Meeting, and I will take the Notice of Scheme Meeting as read.

I now open the voting on the agenda item. Please note that you can change your vote until I announce the closure of voting. Towards the end of the meeting, I will notify you when voting is about to close, providing a final chance for shareholders to vote.

¹ Clause 40 of the constitution states a quorum is 2 members

I would like to introduce my fellow QANTM directors participating today:

Craig Dower - Chief Executive Officer and Managing Director

Kathy Gramp – Independent Non-Executive Director and Chair of the Audit, Risk and Compliance Committee

Gavin Bell – Independent Non-Executive Director and Chair of the People, Remuneration and Culture Committee; and

Leon Allen – Independent Non-Executive Director who is attending today's Meeting via virtual link

Also present today is:

Brenton Lockhart QANTM's Chief Financial Officer

Krista Stewart QANTM's General Counsel and Company Secretary, you heard from Krista at the start of today's meeting;

Michael Wolnizer Managing Principal of DCC;

John Dower Managing Principal of FPA,

Claire Foggo Co Founder and CEO, Sortify; and

Paul McIntosh Director of IT, Program Delivery

David Webber, the DCC Patents Managing Principal, is currently returning from an overseas holiday and sends his apologies.

And joining us from Adamantem Capital are the three Managing Directors, Angus Stuart and Katie Wood who are attending in person, and Anthony Kerwick who is attending today's Meeting via virtual link

David Squires from the Company's share register, Computershare Investor Services, is also participating in today's meeting.

Overview of the Scheme

Before commencing the formal business, I would like to say a few words about the proposed Scheme.

Details of the Scheme are also outlined in detail in the Scheme Booklet.

On 10 May 2024, QANTM announced that it had entered into a Scheme Implementation Deed with BidCo, under which BidCo agreed to acquire 100% of the issued share capital of QANTM by way of a Scheme of Arrangement.

A detailed Scheme Booklet, including a copy of the Independent Expert's Report prepared by Grant Thornton Australia, was sent to shareholders in accordance with the orders of the Supreme Court of New South Wales.

The Scheme Booklet includes, among other things, an overview of the scheme, the key considerations relevant to each Shareholder's vote including reasons to vote in favour of, or against the Scheme, the risks associated with the Scheme and a notice convening today's Scheme Meeting. The Scheme Booklet also attaches the scheme transaction documents, including the Scheme of Arrangement and Deed Poll.

I will take these documents as read.

Scheme Consideration

The QANTM Board has determined to pay a fully franked Special Dividend of 7.1c per QANTM Share, conditional on the Scheme becoming Effective. The Special Dividend is expected to be paid on Friday, 16 August 2024 in respect of QANTM Shares held on the record date for the dividend, which is expected to be 7:00 pm (AEST) on Tuesday, 6 August 2024.

If the Scheme is approved and implemented, Shareholders (other than those who make a valid Election to receive the Mixed Consideration) will receive \$1.817 per QANTM Share, comprising:

- cash consideration under the Scheme of \$1.746; and
- a fully franked special dividend of 7.1c.

Certain Shareholders may be able to realise the benefit of up to 3c of franking credits per QANTM Share that will be attached to the Special Dividend. Whether Shareholders will be able to realise the benefit of any franking credits attached to the Special Dividend will depend on any Class Ruling issued by the ATO and the specific circumstances of that Shareholder.

QANTM will apply to the ATO for a class ruling to confirm key taxation implications of the Scheme and the Special Dividend. The final class ruling will not be issued by the ATO until after the Scheme has been implemented.

As an alternative to receiving the Cash Consideration, Shareholders (other than Ineligible Foreign Shareholders) have the option to elect to receive the cash and unlisted scrip alternative (referred to as the Mixed Consideration).

The Mixed Consideration comprises, for each QANTM Share held:

- \$0.8375 cash consideration under the Scheme;
- a fully franked special dividend of 7.1c; plus
- 0.9085 Class B Shares in Fox HoldCo Limited (referred to as HoldCo), an unlisted Australian public company which is a holding company for BidCo,
- The Mixed Consideration is subject to the scale-back arrangements to ensure the total number of Class B Shares issued to QANTM Shareholders and Equity Incentive Holders does not exceed 24% of the total shares on issue in HoldCo as at the Implementation Date.
- Based on the indicative outcome of the Elections and expected number of HoldCo Shares to be issued to Equity Incentive Holders, the total number of HoldCo Shares to be issued to QANTM Shareholders and Equity Incentive Holders on implementation of the Scheme is less than the Maximum Scrip Threshold. Therefore, it is expected that QANTM Shareholders who made valid Elections for Mixed Consideration will **not** be subject to the Scaleback Arrangements, although the final position will not be known until the Scheme Record Date.

If the Scheme is approved and implemented, Shareholders that have not made a valid election to receive the Mixed Consideration will receive the Cash Consideration.

The time for making an election to receive the Mixed Consideration has now passed.

Independent Expert's Conclusion

The QANTM Board appointed Grant Thornton as the Independent Expert to assess the merits of the Scheme. The Independent Expert has concluded that the Scheme is fair and reasonable, and, therefore, in the best interests of QANTM Shareholders in the absence of a Superior Proposal.

The Independent Expert assessed the value of a QANTM Share on a controlling interest basis to be in the range of \$1.74 to \$2.10. The Cash Consideration of \$1.817 per QANTM Share is within this valuation range.

The Independent Expert reached this conclusion based on its valuation and assessment of the Cash Consideration as the default consideration under the Scheme. The Independent Expert has not assessed the fair market value of the Mixed Consideration, however, has concluded that, at least in the immediate / short term, the fair market value of the Mixed Consideration is expected to be materially below the value of the Cash Consideration.

The Independent Expert's Report is set out in full in Attachment A of the Scheme Booklet.

Unanimous Board recommendation

Having regard to the reasons set out in the Scheme Booklet, and while the QANTM Board acknowledges the reasons to vote against the Scheme, the QANTM Board believes the advantages of the Scheme outweigh the disadvantages. I can confirm that as at the time of this Scheme Meeting, no Superior Proposal has emerged, nor is the Board aware of any Superior Proposal likely to emerge.

The QANTM Directors unanimously recommend that you vote in favour of the Scheme. This recommendation is only made in respect of the Cash Consideration. The QANTM Directors make no recommendation in relation to the Mixed Consideration.

Each QANTM Director is voting all QANTM Shares controlled or held by them or on their behalf in favour of the Scheme Resolution to approve the Scheme.

Details of the Shares and Performance Rights held in QANTM by the Directors is disclosed in the Scheme Booklet.

Status of Conditions Precedent

The Scheme remains subject to a limited number of customary conditions which are set out in the Scheme Booklet, and your QANTM Directors are not aware of any circumstances which would cause any of the outstanding conditions precedent not to be satisfied. These conditions primarily include:

- QANTM Shareholders approving the Scheme Resolution at today's Scheme meeting;
- no Prescribed Occurrence or Material Adverse Change, occurring between the date of the Scheme Implementation Deed and 8:00am on the Second Court Date; and
- approval of the Scheme by the Supreme Court of New South Wales.

Implementation Timetable

The timetable for the process following today's Scheme Meeting is set out on the slide.

If the Scheme is approved by Shareholders today, QANTM will apply to the Supreme Court of New South Wales for an order approving the Scheme. QANTM has a scheduled Second Court Hearing

to seek approval for the Scheme on Friday, 2 August 2024. If the Court approves the Scheme, a copy of the Court orders will be lodged with ASIC following which the Scheme will be legally Effective and the trading of QANTM Shares will be suspended from trading on the ASX.

The Scheme is then expected to be implemented on Monday, 19 August 2024, and it is on this date that the Scheme Consideration will be provided to Shareholders for each QANTM Share they hold as at the Scheme Record Date, which is 7:00pm (AEST) on Thursday, 8 August 2024.

If the Scheme is not approved by QANTM Shareholders at today's Scheme Meeting, or by the Court, or any of the other outstanding conditions precedent are not satisfied or waived, the Scheme will not proceed and QANTM will continue as a standalone entity listed on the ASX and QANTM Shareholders will not receive the Scheme Consideration or the Special Dividend.

Scheme Resolution

The sole item of business for consideration today is the Scheme Resolution as set out in the Notice of Scheme Meeting. The wording is displayed on screen and is as follows:

"That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between QANTM Intellectual Property Limited and the holders of its ordinary shares (the terms of which are contained in and more particularly described in the Scheme Booklet (of which this Notice of Scheme Meeting forms part)) is agreed to (with or without alterations or conditions as approved by the Court and which are agreed to by QANTM Intellectual Property and Fox BidCo Pty Ltd.) and, subject to approval of the Scheme by the Court, the QANTM Intellectual Property Limited board of directors is authorised to implement the Scheme with any such alterations or conditions."

In accordance with the requirements of the Corporations Act, for the Scheme resolution to be passed, votes "in favour" of the Scheme must be received from:

- a majority in number (i.e. more than 50%) of Shareholders present and voting at the Scheme Meeting (including by proxy); and
- at least 75% of the votes cast on the Scheme Resolution by Shareholders present and voting at the Scheme Meeting (including by proxy).

**QANTM Intellectual Property Limited
Scheme Meeting Presentation Slides**

Scheme Meeting



Sofitel Melbourne, Victoria Suites, 25 Collins Street, Melbourne
31 July 2024

How to Ask a Question



To ask a question select the 'Q & A' icon, select the topic your question relates to. Type your question into the chat box at the bottom of the screen and press 'Send'.

To ask a verbal question, follow the instructions on the virtual meeting platform.

Broadcast Vote **Q & A** Documents

Your question(s)

You may enter a question using the field below.

: 1 Scheme Resolution

Enter your question here 24 character(s) **Send**

For shareholders in the room, **attending the physical meeting**

Raise your green voting card

Move to the standing microphone, or wait for the roving microphone before asking your question



How to Vote



To vote using the **online meeting platform**



Vote

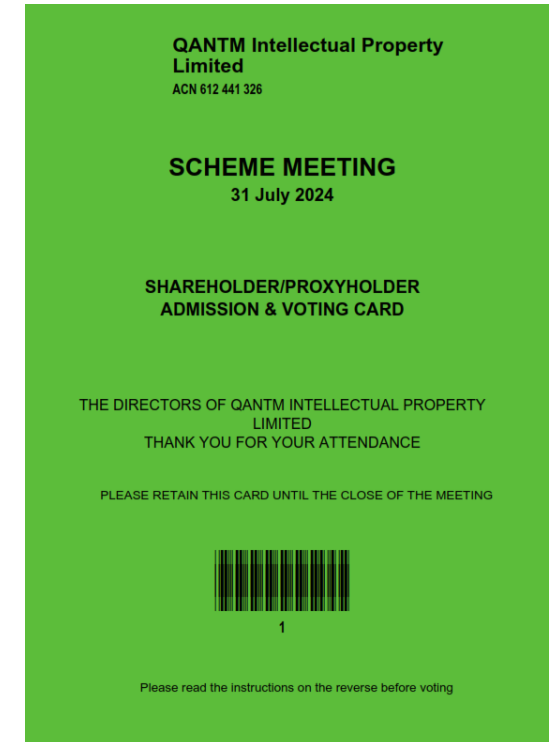
When the Chair declares the poll open, select the 'Vote' icon and the voting options will appear on your screen.

To vote, select your voting direction. A tick will appear to confirm receipt of your vote.

To change your vote, select 'Click here to change your vote' and press a different option to override.

The screenshot shows a navigation bar with four icons: Broadcast, Vote (highlighted with a purple bar and a small '1' notification), Q & A, and Documents. Below the navigation bar is a section titled 'Items of Business' with a sub-section 'Scheme Resolution'. Under 'Scheme Resolution', there are three buttons: 'FOR', 'AGAINST', and 'ABSTAIN'.

To vote at the **physical meeting**



Notice of Scheme Meeting



Attachment B Notice of Scheme Meeting



QANTM Intellectual Property Limited
Scheme Booklet

Attachment B Notice of Scheme Meeting

QANTM Intellectual Property Limited (ACN 612 441 326)

Notice is hereby given that by an order of the Supreme of New South Wales (Court) made on Monday, 24 June 2024 pursuant to section 411(1) of the Corporations Act 2001 (Cth) (Corporations Act) a meeting of the holders of ordinary shares in QANTM Intellectual Property Limited (ACN 612 441 326) (QANTM) will be held at 10:00am (AEST) on Wednesday, 31 July 2024 at Sofitel Melbourne, Victoria Suites, 25 Collins Street, Melbourne VIC 3000.

Business of the meeting – Scheme Resolution

To consider, and if thought fit, to pass the following resolution in accordance with section 411(4)(a)(ii) of the Corporations Act:

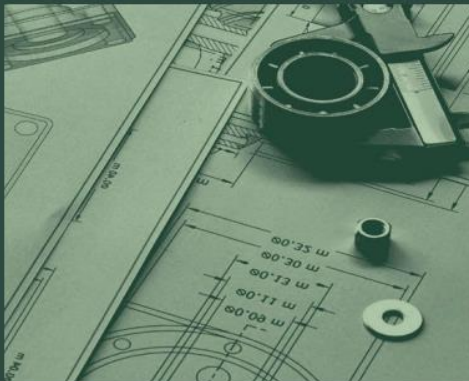
"That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between QANTM Intellectual Property Limited and the holders of its ordinary shares (the terms of which are contained in and more particularly described in the Scheme Booklet (of which this Notice of Scheme Meeting forms part)) is agreed to (with or without alterations or conditions as approved by the Court and which are agreed to by QANTM Intellectual Property and Fox BidCo Pty Ltd.) and, subject to approval of the Scheme by the Court, the QANTM Intellectual Property Limited board of directors is authorised to implement the Scheme with any such alterations or conditions."

By Order of the Court and the QANTM Board

Krista Stewart
Company Secretary

QANTM Intellectual Property Limited
Monday, 24 June 2024

Information on QANTM



Sonia Petering
Chair
Non-Executive Director



Craig Dower
CEO & Managing Director



Kathy Gramp
Non-Executive Director
Chair of the ARCC



Gavin Bell
Non-Executive Director
Chair of the PRCC



Leon Allen
Non-Executive Director



Brenton Lockhart
Chief Financial Officer
QANTM



Krista Stewart
General Counsel,
Co Sec
QANTM



Michael Wolnizer
Group Managing
Principal
DCC



John Dower
Managing Principal
FPA



Claire Foggo
CEO & Co-Founder
SORTIFY.TM

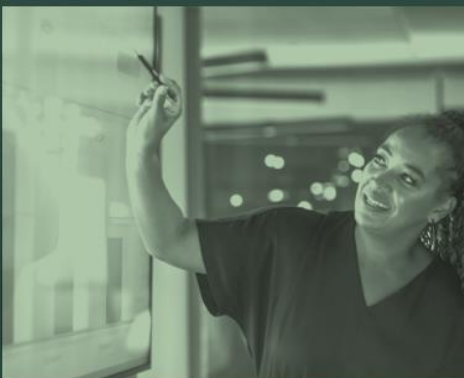


Paul McIntosh
Dir Program Delivery
QANTM



David Webber
Managing Principal
Patents
DCC

Information on BidCo



Angus Stuart
Managing Director



Katie Wood
Managing Director



Anthony Kerwick
Managing Director

Overview of the Scheme



Scheme Booklet

For a scheme of arrangement between QANTM Intellectual Property Limited and its shareholders in relation to the proposed acquisition of all QANTM Shares by Fox BidCo Pty Ltd, an entity owned and controlled by funds managed and advised by Adamantem Capital Management Pty Ltd.

VOTE IN FAVOUR
QANTM DIRECTORS UNANIMOUSLY RECOMMEND THAT YOU VOTE IN FAVOUR OF THE SCHEME IN THE ABSENCE OF A SUPERIOR PROPOSAL AND SUBJECT TO THE INDEPENDENT EXPERT CONTINUING TO CONCLUDE THAT THE SCHEME IS IN THE BEST INTERESTS OF QANTM SHAREHOLDERS

THE INDEPENDENT EXPERT HAS CONCLUDED THAT THE SCHEME IS FAIR AND REASONABLE AND THEREFORE IN THE BEST INTERESTS OF QANTM SHAREHOLDERS IN THE ABSENCE OF A SUPERIOR PROPOSAL.

This is an important document and requires your immediate attention. You should read this document carefully and in its entirety before deciding whether or not to vote in favour of the resolution to approve the Scheme. If you are in doubt as to what you should do, you should consult your legal, financial, taxation or other professional adviser.

If, after reading this Scheme Booklet, you have any questions about the Scheme or the number of QANTM Shares you hold or how to vote, please call the Shareholder Information Line on 1300 266 413 (within Australia) or 03 9038 4344 (outside Australia) Monday to Friday between 8:30am and 5:00pm (AEST).

If you have recently sold all of your QANTM Shares, please disregard this document.

Financial Adviser



Legal Adviser



Letter from the Chair of QANTM

Dear QANTM Shareholder,

On behalf of the QANTM Board, I am pleased to provide you with this Scheme Booklet, which contains important information for your consideration in relation to the proposed acquisition of QANTM by BidCo, an entity owned and controlled by funds managed and advised by Adamantem Capital.

On 10 May 2024, QANTM announced that it had entered into a Scheme Implementation Deed with BidCo, under which it is proposed that BidCo will acquire 100% of the issued share capital of QANTM via a scheme of arrangement (a commonly used legal procedure in Australia to undertake an acquisition of a publicly listed company). The Scheme is subject to certain conditions precedent, including QANTM Shareholder and Court approvals. The full details of the Scheme are set out in this Scheme Booklet.

Overview of the Cash Consideration

If the Scheme is approved and implemented, QANTM Shareholders (other than those who make a valid Election to receive the Mixed Consideration described below) will receive \$1.817 per QANTM Share, comprising:

- cash consideration under the Scheme of \$1.817 for each QANTM Share held on the Scheme Record Date, less the amount of any Special Dividend that may be determined and paid by QANTM before the Scheme is implemented (**Cash Consideration**); and
- a fully franked special dividend of up to \$0.071 for each QANTM Share held as at the Special Dividend Record Date that may be determined and paid by QANTM before the Scheme is implemented (**Special Dividend**).

The QANTM Board currently intends to determine a fully franked Special Dividend of up to \$0.071 per QANTM Share which, subject to the Scheme becoming Effective, is expected to be paid on the Special Dividend Payment Date. However, this is subject to determination of the QANTM Board.

If the Special Dividend is determined and paid, certain QANTM Shareholders may be able to realise the benefit of up to \$0.03 of franking credits per QANTM Share that will be attached to the Special Dividend. QANTM Shareholders may be entitled to an Australian tax offset equal to the franking credits attached to the Special Dividend (refer to section 10). Whether a QANTM Shareholder will realise the benefit of any franking credits attached to any Special Dividend will depend in part on their own specific circumstances. The extent to which QANTM Shareholders will be able to realise the benefit of any franking credits attached to any Special Dividend will depend on amongst other things: whether a Special Dividend is determined, the value of the Special Dividend, any Class Ruling issued by the ATO, and the circumstances of the QANTM Shareholder. For further information, refer to section 10.

In assessing the value of any Special Dividend, QANTM Shareholders should seek independent professional taxation advice as to whether receipt of the Special Dividend and any entitlement to an Australian tax offset in respect of the franking credits attached to the Special Dividend is beneficial to them based on their own individual circumstances (please refer to section 10).

The Cash Consideration represents a:

- 58.0% premium to the closing price of QANTM Shares on 26 February 2024 (the last trading day prior to QANTM announcing the Rouse Indicative Proposal) of \$1.15;
- 66.0% premium to QANTM's 30-day VWAP up to and including 26 February 2024 of \$1.09; and
- 86.1% premium to QANTM's 180-day VWAP up to and including 26 February 2024 of \$0.98.

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Scheme Considerations



If the Scheme is approved and implemented, Shareholders will receive \$1.817 per QANTM Share

- \$1.817 per QANTM Share comprising:
 - Cash consideration under the Scheme of \$1.746
 - A fully franked Special Dividend of 7.1c per share
- Certain shareholders may be able to realise up to 3c of franking credits per share attached to the Special Dividend (subject to ATO class ruling and their personal circumstances)
- Shareholders have the option to elect to receive Mixed Consideration (other than Ineligible Foreign Shareholder)
- Shareholders that have not made a valid election to receive the Mixed Consideration will receive the Cash Consideration


Independent Expert's Conclusion



Grant Thornton concluded that the Scheme is fair and reasonable and in the best interests of QANTM Shareholders in the absence of a Superior Proposal

- Assessed the value of a QANTM Share on a controlling interest basis to be in the range of \$1.74 to \$2.10. The Cash Consideration of \$1.817 per QANTM Share is within this valuation range
- Reached this conclusion based on its valuation and assessment of the Cash Consideration as the default consideration under the Scheme
- The fair market value of the Mixed Consideration has not been assessed, however, it was concluded that, at least in the immediate / short term, the fair market value of the Mixed Consideration is expected to be materially below the value of the Cash Consideration

Unanimous Board Recommendation



QANTM Directors unanimously believe that the benefits of the Scheme significantly outweigh its potential disadvantages

- The QANTM Directors unanimously recommend that you vote in favour of the Scheme
- This recommendation is only made in respect of the Cash Consideration. The QANTM Directors make no recommendation in relation to the Mixed Consideration
- Each QANTM Director is voting all QANTM Shares controlled or held by them or on their behalf in favour of the Scheme Resolution to approve the Scheme
- Details of the Shares and Performance Rights held in QANTM by the Directors is disclosed in the Scheme Booklet

Status of Conditions Precedent



The Scheme remains subject to a limited number of customary conditions which are set out in the Scheme Booklet, and your QANTM Directors are not aware of any circumstances which would cause any of the outstanding conditions precedent not to be satisfied. These conditions primarily include:

- QANTM Shareholders approving the Scheme Resolution at today's Scheme Meeting;
- no Prescribed Occurrence or Material Adverse Change, occurring between the date of the Scheme Implementation Deed and 8:00am on the Second Court Date; and
- approval of the Scheme by the Supreme Court of New South Wales

Implementation Timetable



DATE	KEY EVENT (if the Scheme is approved by QANTM Shareholders)
Friday, 2 August 2024	Second Court Hearing
Monday, 5 August 2024	Effective Date
Tuesday, 6 August 2024	Special Dividend Record Date
Thursday, 8 August 2024	Scheme Record Date
Friday, 16 August 2024	Special Dividend Payment Date
Monday, 19 August 2024	Scheme Implementation Date
Monday, 2 September 2024	Holding Statements for Class B Shares

Business of the Meeting – Scheme Resolution

To consider and if thought fit, to pass the following resolution in accordance with section 411(4)(a)(ii) of the Corporations Act.

B Attachment B Notice of Scheme Meeting



QANTM Intellectual Property Limited
Scheme Booklet

Attachment B Notice of Scheme Meeting

QANTM Intellectual Property Limited (ACN 612 441 326)

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Business of the meeting – Scheme Resolution

To consider, and if thought fit, to pass the following resolution in accordance with section 411(4)(a)(ii) of the Corporations Act.

That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between QANTM Intellectual Property Limited and the holders of its ordinary shares (the terms of which are contained in and more particularly described in the Scheme Booklet (of which this Notice of Scheme Meeting forms part)) is agreed to (with or without alterations or conditions as approved by the Court and which are agreed to by QANTM Intellectual Property and Fox BidCo Pty Ltd.) and, subject to approval of the Scheme by the Court, the QANTM Intellectual Property Limited board of directors is authorised to implement the Scheme with any such alterations or conditions."

By Order of the Court and the QANTM Board

Krista Stewart
Company Secretary

QANTM Intellectual Property Limited
Monday, 24 June 2024

Shareholder Questions



Business of the Meeting
– Scheme Resolution



Further Information



Craig Dower

CEO and
Managing Director

Krista Stewart

General Counsel and
Company Secretary

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