



Update Summary

Entity name

QANTM INTELLECTUAL PROPERTY LIMITED

Security on which the Distribution will be paid

QIP - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

5/8/2024

Reason for the Update

The Supreme Court of New South Wales made orders on 2 August 2024 approving the Scheme of Arrangement. These orders have now been lodged with the Australian Securities and Investments Commission pursuant to subsection 411 of the Corporations Act 2001. As a result, the Scheme is now legally effective and the Special Dividend will be paid on 16 August 2024.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

QANTM INTELLECTUAL PROPERTY LIMITED

1.2 Registered Number Type

ACN

Registration Number

612441326

1.3 ASX issuer code

QIP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The Supreme Court of New South Wales made orders on 2 August 2024 approving the Scheme of Arrangement. These orders have now been lodged with the Australian Securities and Investments Commission pursuant to subsection 411 of the Corporations Act 2001. As a result, the Scheme is now legally effective and the Special Dividend will be paid on 16 August 2024.

1.4b Date of previous announcement(s) to this update

31/7/2024

1.5 Date of this announcement

5/8/2024

1.6 ASX +Security Code

QIP

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

6/8/2024

2A.5 Ex Date

5/8/2024

**2A.6 Payment Date**

16/8/2024

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	5/8/2024	Actual	Yes

Comments

The dividend is conditional on the Scheme becoming effective (being the scheme of arrangement in relation to the proposed acquisition of QIP by an entity owned and controlled by funds managed and advised by Adamantem Capital Management Pty Ltd as announced on 10 May 2024 and described in the Scheme Booklet dated 25 June 2024). The Scheme became effective on 5 August 2024 and the dividend will be paid on 16 August 2024.

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.07100000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD



3B.1b Special dividend/distribution amount per +security

AUD 0.07100000

3B.2 Is special dividend/distribution franked?

Yes

3B.2a Is the special dividend/distribution fully franked?

Yes

3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.07100000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary